## **TEAMWORX - SWAPPING SHIFTS**

## FROM AN HOURLY PERSPECTIVE:

1. When you first log in, you will see your schedule list under the *My Schedule* tab on the left side of the screen:



2. If you have a shift you would like to release, you can choose either *Swap* (allowing you to choose a shift that someone else in that position is working and offer to simply swap the shift) or *Offer* (releasing the shift for anyone with that job code to pick up). The first image below shows the swapping of shifts, that give you the options for shifts that you can pick up. The second image shows simply releasing a shift and allows for a message to be entered so others can see a reasoning or request.

۲	Swap Shift	
You are swapping the following shift: Tuesday 01/05, 0203 Framingham, 11:30 AM - 4:30 PM, Server		Offer Shift
With:	Brianna Cuddy	You are offering the following shift:
For Shift:	Tuesday 01/05, 0203 Framingham, 4:0	Tuesday 01/05, 0203 Framingham, 11:30 AM - 4:30 PM, Server Add Message:
Add Message:		
	Sum	Offer Cancel
	Swap	

- a. If a *Swap* is requested and approved by the other employee, a notification will be sent directly to the manager for final approval.
- b. If a *Release* is chosen, it shows up for other employees to pick up the shift. If an employee chooses to pick up the shift, then a notification is sent to the manager for approval

CRUNCHTIME! TEAMWORX							Mindy Nilsson $^{\sim}$
My Schedule	Availab	le Shifts					
My Tasks				De	o 30, 2020 - Jan 5, 202	1	>
My Shifts Worked	Day Week	Month All			10 00, 2020 - 0011 0, 202		/
My Requests	Position	In	Out	Hrs	Posted by	Туре	Actions
Available Shifts (1)	0203 Framing	gham					^
Available office (1)	Sunday 01/0	3/2021					$\sim$
Message Center	Sonior	11:30 AM	4:00 PM	4.5 brs	Pyan Gallaghor	Offor	Pick Up
Employee List	- Server	TT.50 AW	4.00 FM	4.5 115	Ryan Gallagher	Ollei	v lok op
My Profile							
My Time							
Activity Log							

**FROM A MANAGER PERSPECTIVE:** You can set your notifications to how you would like to receive them. When you log into TeamworX, you will see all of these requests under *Staff Requests* for your to approve.

CRUNCHTIME! TEAMWORX		Abby Zall ~ 0203 Framingham	-
Schedule Overview	Staff Requests		/
Daily Roster	Swaps		^
Manage Schedules	no records		
Shift Builder	Pick Ups		
Manager Log	no records		
Staff Requests	Time Off Requests		
Message Center	no records		
Employee List	Availability Changes		
Open Shifts	no records		
Manage Blackout Dates	Employee Record		
Staffing Organizer	no records		
Activity Log			